

BUDGET

ITEM	MONTHLY	YEARLY
Housing		
Utilities		
Taxes		
Home Fees		
Landscaping & Pool		
Cleaning		
Other Services		
TV		
Streaming		
Internet		
Phone		
Gym/ Training/ Spa		
Property Insurance		
Vehicle Insurance		
Other Insurance		
Medical and Dental		
Vehicle Expenses		
Food		
Entertainment		
Travel		
Home Maintenance		
Misc. & Gifts		
Other		
Total		

Enter the categories that apply to you. See Guide.

BUDGET GUIDE

ITEM	INCLUDE
Housing	Mortgage or Rent
Utilities	Electric, Gas, Water
Taxes	Property, Vehicle
Home Fees	HOA, Membership
Landscaping & Pool	Services, Plantings
Cleaning	Service
Other Services	Pest/Security
TV	Cable or Satellite
Streaming	Netflix, Hulu, Spotify etc.
Internet	
Phone	Landline, Cellular
Gym/ Training/ Spa	Self-care
Property Insurance	
Vehicle Insurance	
Other Insurance	Umbrella, Life, LTC
Medical and Dental	Insurance, Out Of Pocket
Vehicle Expenses	Loan, Gas, Maintenance
Food	Groceries, Meal Plans
Entertainment	Tickets, Restaurants
Travel	Timeshare Fees
Home Maintenance	Repairs, Renovation
Misc. & Gifts	Pet Care, Gifts
Other	