

BUDGET

| ITEM | MONTHLY | YEARLY |
|--------------------|---------|--------|
| Housing | | |
| Utilities | | |
| Taxes | | |
| Home Fees | | |
| Landscaping & Pool | | |
| Cleaning | | |
| Other Services | | |
| TV | | |
| Streaming | | |
| Internet | | |
| Phone | | |
| Gym/ Training/ Spa | | |
| Property Insurance | | |
| Vehicle Insurance | | |
| Other Insurance | | |
| Medical and Dental | | |
| Vehicle Expenses | | |
| Food | | |
| Entertainment | | |
| Travel | | |
| Home Maintenance | | |
| Misc. & Gifts | | |
| Other | | |
| Total | | |

Enter the categories that apply to you. See Guide.

BUDGET GUIDE

| ITEM | INCLUDE |
|--------------------|-----------------------------|
| Housing | Mortgage or Rent |
| Utilities | Electric, Gas, Water |
| Taxes | Property, Vehicle |
| Home Fees | HOA, Membership |
| Landscaping & Pool | Services, Plantings |
| Cleaning | Service |
| Other Services | Pest/Security |
| TV | Cable or Satellite |
| Streaming | Netflix, Hulu, Spotify etc. |
| Internet | |
| Phone | Landline, Cellular |
| Gym/ Training/ Spa | Self-care |
| Property Insurance | |
| Vehicle Insurance | |
| Other Insurance | Umbrella, Life, LTC |
| Medical and Dental | Insurance, Out Of Pocket |
| Vehicle Expenses | Loan, Gas, Maintenance |
| Food | Groceries, Meal Plans |
| Entertainment | Tickets, Restaurants |
| Travel | Timeshare Fees |
| Home Maintenance | Repairs, Renovation |
| Misc. & Gifts | Pet Care, Gifts |
| Other | |